



NOTA DE PRENSA

October 10, 2013

Ibersuizas enters the share capital of Ezentis, with more than a 3 %.

This agreement involves a firm commitment of the Group and its management team
with the Strategic Plan

Ezentis and Ibersuizas have reached an agreement for the capitalization of 3,057,187.51 Euros, which will be undertaken by an appropriate capital increase approved at the General Meeting of Shareholders that will be held before December 31, 2013 and with a commitment of syndication until 2018 with the management team led by Manuel García-Durán.

The entry of Ibersuizas – in addition to the strengthening of the balance sheet – represents a new support of the Strategic Plan 2013-15, presented by Ezentis in November 2012, and joins recent entries in the capital of PREMAAT and Banco EBN. "Recent entries into capital show that the strategy that we set almost two years ago is being successful", said Manuel Garcia-Duran, CEO of Ezentis.

Ezentis is at the center of the implementing process of the Strategic Plan 2013-15, which have already taken firm steps, among which stands out the achievement of a portfolio record - which totaled 288 million Euros at the end of the first quarter of the year - so as purchases of 60% of SUL (present in the electricity sector in Brazil), and 45% of the capital of Consorcio Chile, of which Ezentis already owned the 50%.

Ezentis plans to complete the rest of its corporate purchases before the end of 2013 and it is on the lookout for important new contracts, which will provide a significant boost to its portfolio in the fourth quarter of the year.

Ezentis is one of the leading Spanish companies for Technology and Telecommunications solutions. We provide solutions and ICT services with high added value for the sectors in which we operate: Telco, utilities, transportation, defense, healthcare, bank, insurance and Public Administration government. We also deploy and maintain telephone networks, both fixed and mobile, so as technical support service for customers.

With experience of over 50 years, Ezentis is today a diversified and constantly expanding group, with a strong presence in Spain and Latin America.

Ezentis is listed on the Stock Market of Madrid and Bilbao.